



SEARCH

Search enables you to search for anything in Dynamics 365 for Financials. For example, you have a customer’s phone number but you don’t know:

Is this a mobile phone number or a landline

Is this phone number is for a vendor or customer?

With standard functionality in Dynamics 365 for Financials, you have to go into the different pages and search for the different fields individually.

With **Search**, you enter the search information and get all search results in one list and can access the search result details.

Installation and setup for **Search** is EASY! You can define the tables and fields that you want to include in the search through one setup page. After initializing the setup, additional fields and tables can be added.

How does it work?

Search is integrated into each role center and therefore can be accessed directly from your homepage. It can also be accessed through the Search page found in the menu. Enter the search term including any of the normal wildcards and click the search button. The system will search all tables and fields defined in setup and will show all results in one common results page. The results are grouped by table. If you found the right record, you can navigate to the details page directly from the search results.

Table No.	Table Name	ID Field No.	ID Field Name	Name Field No.	Name Field Name	Page No.	Page Name	No. of Fields included
15	G/L Account	1	No.	3	Search Name	17	G/L Account Card	2
18	Customer	1	No.	3	Search Name	21	Customer Card	2
23	Vendor	1						2
27	Item	1						2
156	Resource	1						2
167	Job	1						2
270	Bank Account	1						2
840	Cash Flow Forecast	1						2
841	Cash Flow Account	1						2
1103	Cost Type	1						2
5050	Contact	1						2
5200	Employee	1						2
5405	Production Order	2						2
5600	Fixed Asset	1	No.	3	Search Description	5600	Fixed Asset Card	2
5628	Insurance	1	No.	34	Search Description	5644	Insurance Card	2
5940	Service Item	1	No.	88	Search Description	5980	Service Item Card	2
99000754	Work Center	1	No.	4	Search Name	99000754	Work Center Card	2
99000758	Machine Center	1	No.	4	Search Name	99000760	Machine Center Card	2
99000773	Family	1	No.	12	Search Name	99000791	Family List	2

How to buy?

Search is available on AppSource and can be purchased in the Marketplace for Dynamics 365 for Financials

Extension



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About NAV-X LLC

NAV-X, with its roots deep in the rich history of Microsoft Dynamics NAV in the North American market, is a publisher of functionality commonly required by distribution and manufacturing business, but unavailable in native NAV. Since 1996, our team has been developing this functionality and built a portfolio of Best Practice solutions. These solutions provide our clients with reliable and repeatable competitive advantages.

In 2012, NAV-X became a certified embed partner with Microsoft and received the "CfMD" (Certified for Microsoft Dynamics) product certification on our complete suite and a Gold ERP Competency. This suite contains over 10,000 hours of integrated functionality that showcased solutions utilized by over 700 companies.

As our clients know, we take great pride in earning their respect and business on a daily basis. We strive to exceed our customer's expectations. In 2015, we became the first partner in North America to successfully migrate our products into the new Dynamics NAV extensions protocol. In 2016, we became the first US Dynamics Partner to achieve Cloud Services Provider tier 1 status and achieved our Gold Cloud Competency with Microsoft.

Our Customer network allows us to define and refine the next generation of products and help helped us create the next 20 enhancements that are in our product development pipeline.

Our solutions are available to Customers on Dynamics 365 for Financials, or through your Dynamics NAV Partner.

Contact Information

For more information about NAV-X and additional functionality NAV-X provides to help in your daily operations, please contact your Reseller or NAV-X directly at:

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