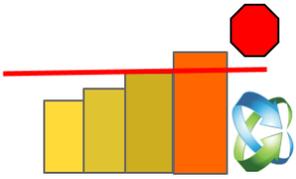


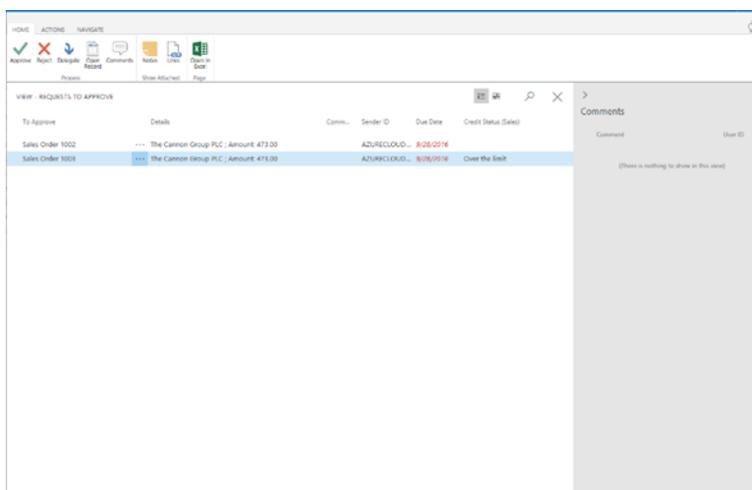
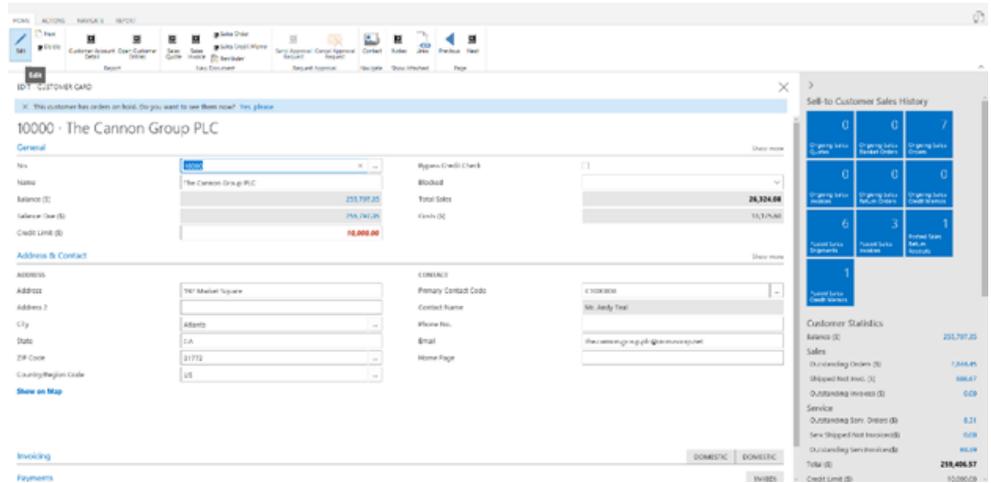
CREDIT MANAGEMENT



Do you have customers with overdue balances or customers who exceed their credit limit and you still ship orders to them? Do you spend time trying to determine, if you should still ship an order, although the credit limit is exceeded? Do you think that the standard warning message when entering an order is not enough or is interrupting the order entry?

How does it work?

Credit Management will not display a pop-up warning every time you enter or change an order. Once your order is entered and you release the order, the credit limit will be validated against open and shipped orders and you will see one warning that the customer exceeded the credit limit or has past due invoices. Then the order will be placed on credit hold and your credit approver will receive a notification that the order needs to be reviewed and approved. If the order is approved, it is automatically released and can be further processed.



You can decide, if you want to define a credit limit of "0" to mean that the customer has infinite credit or no credit.

Tolerances can be built in so that an order will not be placed on hold, just because the credit limit it exceeded by one cent or the customer is one day late on their payment.

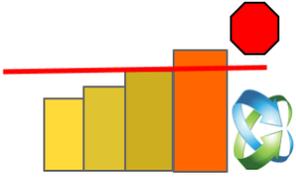
The workflow used to alert an approver about an order for review can be customized to your unique requirements.

How to buy?

Credit Management is available on AppSource and can be purchased in the Extension Marketplace for Dynamics 365 for Financials.



CREDIT MANAGEMENT



About NAV-X LLC

NAV-X, with its roots deep in the rich history of Microsoft Dynamics NAV in the North American market, is a publisher of functionality commonly required by distribution and manufacturing business, but unavailable in native NAV. Since 1996, our team has been developing this functionality and built a portfolio of Best Practice solutions. These solutions provide our clients with reliable and repeatable competitive advantages.

In 2012, NAV-X became a certified embed partner with Microsoft and received the "CfMD" (Certified for Microsoft Dynamics) product certification on our complete suite and a Gold ERP Competency. This suite contains over 10,000 hours of integrated functionality that showcased solutions utilized by over 700 companies.

As our clients know, we take great pride in earning their respect and business on a daily basis. We strive to exceed our customer's expectations. In 2015, we became the first partner in North America to successfully migrate our products into the new Dynamics 365 for Financials extensions protocol. In 2016, we became the first US Dynamics Partner to achieve Cloud Services Provider tier 1 status and achieved our Gold Cloud Competency with Microsoft.

Our Customer network allows us to define and refine the next generation of products and help helped us create the next 20 enhancements that are in our product development pipeline.

Our solutions are available to Customers on Dynamics 365 for Financials, or through your Dynamics NAV Partner.

Contact Information

For more information about NAV-X and additional functionality NAV-X provides to help in your daily operations, please contact your Reseller or NAV-X directly at:

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